FILED FOR COURT USE ONLY Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Susan I. Montgomery (Bar No. 120667) Gumport, Reitman & Montgomery 550 S. Hope St., Suite 825 04 OCT -8 AMII: 10 Los Angeles, CA Tel: (213) 452-4900 CLERK U.S. BANKRUPTCY COURT BENTRAL DISTRICT OF GALIFORNIA **UNITED STATES BANKRUPTCY COURT** CENTRAL DISTRICT OF CALIFORNIA CASE NO .: NO 101-11549-RR DEPUTY REED E. SLATKIN and substantively consolidated affiliates etc. Liquidating Trust Debtor(s).

## NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 10/28/04	<b>Time:</b> 1:30 p.m.
Location: Century 21 Metro A	ulliance, 1456 Hwy 179, Sedona, AZ 86336
Type of Sale:   Public	☑ Private Last date to file objections: 10/15/04
Description of Property to be	Sold: 3 commercial lots with rental buildings on the properties located at 215 W. Hwy 89A,
65 Brewer Road, and 45 Brewer	Road, Sedona, AZ.
	AS-IS; no contingency; to close within 15 days of Court approval scheduled for 10/29 Accepted offer is \$1,000,000; minimum overbid is \$1,050,000; subsequent overbids of \$10,000
overbids. Delivery to Trustee's o	ounsel of financial statement or financial information sufficient to demonstrate ability to
complete sale; and a signed Dis	closure Statement in the form of Ex. 3 to the Sale Motion; Must deliver \$30,000 cashier's ck
to Beth Larsen, Century 21 Allia	nce by 5:00 p.m. Oct. 28, 2004.
Proposed Sale Price: Accepte  Overbid Procedure (If Any):	ed offer \$1,000,000 \$1,050,000; subsequent overbids in increments of \$10,000. Auction to be
	.m.; court approval to be obtained on 10/29/04 at 10:00 a.m.
	nd clear of liens or other interests, list date, time and location of hearing: Bidders (include name, address, telephone, fax and/or e:mail address):
	Susan I. Montgomery - Gumport, Reitman & Montgomery
	550 S. Hope Street, SUite 825, L.A. CA 90071
	Tel: (213) 452-4900; Fax: (213) 623-3302
	email: sue@grmatty.com
	COurt hearing 10/29/04 10:00 a.m., Ctrm. 201 (Bk. Ct. S.B.)
Date: 10/5/04	